

**IN THE COURT OF COMMON PLEAS    Revised 10/1/06**  
**DIVISION OF DOMESTIC RELATIONS**  
**MAHONING COUNTY, OHIO**

	)	Case No. _____
	)	
<b>EMPLOYER:</b> _____	)	<b>JUDGE BETH A. SMITH</b>
<b>PLAINTIFF</b>	)	<b>PRE-TRIAL STATEMENT</b>
	)	<b>OF</b>
<b>VS.</b>	)	
	)	
	)	
<b>EMPLOYER :</b> _____	)	
<b>DEFENDANT</b>	)	

Now comes \_\_\_\_\_, after being first duly sworn, offers the following Pre-Trial Statement. The parties and counsel acknowledge that they are under a continuing duty to update this form if any additional information becomes available. If more space is needed, attach extra pages.

**1. ALLOCATION OF PARENTAL RIGHTS AND RESPONSIBILITIES**

**A. Are there any issues with respect to the following:**

- |    |                      |         |        |
|----|----------------------|---------|--------|
| 1) | Paternity            | ( ) Yes | ( ) No |
| 2) | Residential Parent   | ( ) Yes | ( ) No |
| 3) | Parenting Time       | ( ) Yes | ( ) No |
| 4) | Income Tax Exemption | ( ) Yes | ( ) No |

**B. Are any of the following necessary ?**

- |    |                           |         |        |
|----|---------------------------|---------|--------|
| 1) | Mediation                 | ( ) Yes | ( ) No |
| 2) | Guardian Ad Litem         | ( ) Yes | ( ) No |
| 3) | Psychological Evaluations | ( ) Yes | ( ) No |
| 4) | Other                     | ( ) Yes | ( ) No |

If so, explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**2. SEPARATE PROPERTY PURSUANT TO R.C. 3105.171(A) (6) (a) (i-vii) (Inheritance, property owned before marriage, passive income and appreciation from separate property, property acquired after a decree of legal separation, property excluded by prenuptial agreement, personal injury compensation (except loss of marital earnings and expenses paid from marital assets), gifts made solely to one spouse, etc.) ( ) If none, check here.**

Describe Asset	Basis of Claim	Date Acquired	Value of Claim
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

**3. REAL ESTATE (Includes all interest in real estate, including land contracts, life tenancies, options, cemetery lots, etc.)** ( ) If none, check here.

Address of Property	Titled to (H, W, JT)	Present Value	Mortgage(s) Balance	Net Value
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____

**4. VEHICLES (Include automobiles, motorcycles, campers, boats, motor homes, etc.)** ( ) If none, check here.

Year/Make/Model	Titled (H, W, JT)	Present Value	Loan Obligation	Net Value
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____	\$ _____

**5. FINANCIAL ACCOUNTS (Include joint and survivorship accounts, POD accounts, checking, savings, money market, certificates of deposit, credit union, mutual funds, etc.)** ( ) If none, check here.

Institution Name	Owner (H, W, JT)	Type of Account	Present Balance
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Safety Deposit Box with \_\_\_\_\_ Bank Contents: \_\_\_\_\_

**6. PENSION, PROFIT-SHARING, RETIREMENT PLANS (List all retirement benefits, including pensions, profit sharing plans, 401(K)s, ESOPs, IRAs and deferred compensation.) IF THERE ARE LOANS AGAINST**

**THE PLAN, ATTACH DOCUMENTATION.**

( ) If none, check here.

Type of	Owned (H, W)	Description	Years in Plan (month/day/year)	Value as
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____

**7. STOCKS, BONDS, SECURITIES (Include all stocks, bonds, options, savings bonds, all other securities.)**  
 Estimate market value if not publicly traded ( ) If none, check here.

Company Name	Owner (H, W, JT)	Number of Shares/Description	Present Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

**8. LIFE INSURANCE (Include insurance provided by employer, indicate "T" for "term", "WL" for "whole life")**  
 here. ( ) If none, check here.

Company Name	Insured by (H, W, JT)	Type	Face Value	Loan Balance	Cash Surrender Value
_____	_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____	\$ _____

**9. BUSINESS AND PROFESSIONAL INTERESTS (Include whether individual proprietorship, corporation, unincorporated business, partnership, etc.)**  
 here. ( ) If none, check here.

Business Name/Interest	Owner (H, W, JT.)	Description	Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

**10. HOUSEHOLD GOODS, FURNITURE, FURNISHINGS, APPLIANCES**

Unless all property has already been divided to your satisfaction and to the satisfaction of your spouse, ITEMIZE ON A SEPARATE SHEET WITH SUFFICIENT SPECIFICITY TO IDENTIFY ALL FURNITURE, FURNISHINGS, HOUSEHOLD GOODS, TOOLS AND ALL OTHER POSSESSIONS owned by/or in the control of either you or your spouse, indicating those things in your possession/under your control, and/or indicating the items you would want to have. YOUR FAILURE TO ATTACH AN ITEMIZED LIST WILL BE TAKEN AS ACCEPTANCE OF PROPERTY YOU NOW HAVE AND AS A WAIVER OF ALL RIGHTS IN PERSONAL PROPERTY IN THE OTHER PARTY'S POSSESSION AND CONTROL.

( ) Agreement reached on division of the above property.

( ) No Agreement and Itemized list attached.

11. TRANSFERS OF ASSETS (List the name & address of any person (other than creditors listed on your Affidavit) who has received money or property from you exceeding \$100 in value in the past twelve (12) months and the reason for each transfer.) ( ) If none, check here.

Recipient	Item Transferred	Transfer Date	Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

12. LOST ASSETS (List any lost or missing as of this date, explain the circumstances of its loss and its value. FAILURE TO LIST THE PROPERTY AND VALUE WILL PREVENT YOU FROM CLAIMING THE LOSS IN THIS ACTION. ( ) If none, check here.

Asset	Explanation	Value
1. _____	_____	\$ _____
2. _____	_____	\$ _____

13. MISCELLANEOUS ASSETS (Includes coin collections, antiques, art objects, collectibles, stamps, guns, machinery, rare books, personal injury claims, worker's compensation claims, promissory notes/judgments, loans to others, tax refunds or overpayment, franchises, copyrights, future interests, interests in estates or trusts, etc.) ( ) If none, check here.

Description	Owner (H, W, JT)	Present Value/Amount Due
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

14. DEBTS (List all debts of you, your spouse, or both of you jointly. For each item, if none, put "NONE".)

	Name of Creditor/ Purpose of Debt	Balance Due	Monthly Payment
<b>Secured Loans</b> (Mortgage, car, etc.)	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
<b>Unsecured Loans</b>	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____

Credit Cards	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____

**15. BANKRUPTCY**

Have you ever filed, or do you intend to file, bankruptcy  Yes  No

If yes, state date and pursuant to which Chapter (7, 11, 12, or 13) \_\_\_\_\_.

If filed, has a motion for relief from stay been filed?  Yes  No

**16. UPDATE OF INCOME AND EXPENSES (NOT INCLUDED IN THE AFFIDAVIT OF INCOME, EXPENSES AND FINANCIAL DISCLOSURE):**  If none, check here.

**17. IF YOU ARE MAKING A REQUEST FOR SPOUSAL SUPPORT, STATE THE BASIS FOR SAME IN REFERENCE TO THE FACTORS SET FORTH IN R. C. 3105.18 (C)(1)(a)-(n):**  If not, check here.

**18. WITNESS LIST:**

**19. PROPOSED STIPULATIONS:**  If none, check here.

20. SETTLEMENT PROPOSAL :    ( ) Plaintiff                    ( ) Defendant

**CERTIFICATION**

**Affiant states that the information contained in this Pre-Trial Statement is complete and accurate to the best of his / her information, knowledge and belief under penalty of law. Further, AFFIANT CERTIFIES THAT (S)HE HAS MAILED A COPY OR DELIVERED TO THE OTHER PARTY AT THE TIME OF FILING SAME WITH THE COURT.**

\_\_\_\_\_  
**AFFIANT**

Sworn to before me and subscribed in my presence, this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
**Notary Public**